

# Tax Efficient Planned Giving Educational Seminar & Luncheon

**Wednesday, Oct. 1, 2025 | Noon to 1:30 p.m.**

Center for Linking Lives, Liberty Tree Mall

Enter Mall btw Panera & Buffalo Wild Wings, turn left at Claire's

Please join us to learn more about financial planning strategies that may benefit you, your family, and your favorite nonprofit organizations.



**Presenter:** Michael Murray,  
AIF, CPFA, Pres. & CEO,  
Peabody Wealth Advisors



**Presenter:** Daniel P. LaForge,  
CPA, MST Principal,  
CRR Advisors



**Presenter:** Jessica Wistran,  
Estate Planning Attorney  
Glovsky & Glovsky

**Catered by Toscana's Ristorante | Registration required**

Please reserve your spot by **Sept. 24**. Email Susan Ring Brown at [sringbrown@ne-arc.org](mailto:sringbrown@ne-arc.org) or call **978-924-5211**.

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## 2054 Society Committee

**John Holian** | Retired, Mortgage Network

**Daniel P. LaForge** | CPA, MST, Principal, CRR Advisors

**Julie Low** | Special Needs & Elder Law Attorney Law  
Office of Julie Low

**Michael Murray** | AIF, CPFA, Pres. & CEO, Peabody  
Wealth Advisors

**Jessica Wistran** | Estate Planning Attorney, Glovsky &  
Glovsky, LLC